



Ohio History Connection
 State Archives of Ohio
 Local Government Records Program
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www.ohiohistory.org/lgr

OHIO HISTORY CONNECTION

OCTOBER 16 2025

STATE AND LOCAL
 GOVERNMENT RECORDS

RECORDS RETENTION SCHEDULE (RC-2)– Part 1

See instructions before completing this form. Must be submitted with PART 2

Section A and Section B must be filled out and signed by local government before submission to the State Archives

Section A: Local Government Unit

Delaware County

Emergency Medical Services (EMS)

(Local Government Entity)

(Unit)

(Signature of Responsible Official)

(Name)

(Title)

(Date)

J.F. Shaw *Jeff Fisher* *Director* *5/23/25*

Section B: Records Commission

See ORC 149.38 – ORC 149.412 for Records Commission information

Delaware County

(740) 833-2140

(Telephone Number)

2079 US Rte. 23 North

Delaware

43015

Delaware

(Address)

(City)

(Zip Code)

(County)

To have this form returned to the Records Commission electronically, include an email address:

cshaw@co.delaware.oh.us

I hereby certify that our records commission met in an open meeting, as required by Section 121.22 ORC, and approved the schedules listed on this form and any continuation sheets. I further certify that our commission will make every effort to prevent these records series from being destroyed, transferred, or otherwise disposed of in violation of these schedules and that no record will be knowingly disposed of which pertains to any pending legal case, claim, action or request. This action is reflected in the minutes kept by this commission.

Records Commission Chair Signature

Date

Jeff Cantor *10/16/2025*

Section C: Ohio History Connection - State Archives

Amy Hissong

Digitally signed by Amy Hissong
 Date: 2025.11.07 16:35:19 -05'00'

Government Records Archivist

11/7/2025

Signature

Title

Date

Section D: Auditor of State

Martin E. Meeks

Digitally signed by Martin E. Meeks
 Date: 2025.11.14 09:44:35 -05'00'

Records Manager

Signature

Title

Date

Please Note: The State Archives retains RC-2 forms permanently. It is strongly recommended that the Records Commission retain a permanent copy of this form

Section E: RECORDS RETENTION SCHEDULE (RC-2) Part 2
 See instructions before completing this form.

Delaware County
 (Local government entity)

Emergency Medical Services (EMS)
 (Unit)

(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or LGRP	(6) RC-3 Required by LGRP
25-01	State Pharmacy License and Medical Licensing material	6 years then destroy	Paper/Electronic		<input type="checkbox"/>
25-02	Policy, Procedure and Standard Operational Guideline: Documents related to activities and operations of departments, offices or any agency. May include rules regarding behavior, instructions for operating equipment, practices, strategies and programs	Until superseded	Paper/Electronic		<input type="checkbox"/>
25-03	Material Safety Data Sheets (MSDS sheets): Information about properties of chemicals including physical data, toxicity, first aid, storage and disposal processes.	Until superseded	Paper/Electronic		<input type="checkbox"/>
25-04	Patient Care Guidelines/Medical Standing Orders/Medical Treatment and Transport Protocols: Documents that are related to the treatment and care modalities of Delaware County Emergency Medical Services	Until superseded	Paper/Electronic		<input type="checkbox"/>
25-05	EMS Job Descriptions (Office Copy): Documents the classification, needed experience, education, physical requirements and duties by position title. Human Resources maintains official copy.	Until superseded	Paper/Electronic		<input type="checkbox"/>
25-06	Incident Report (Accident Report): Office copy. Report of personal or property damage involving a county employee while on duty, a county vehicle or occurring on county property. Risk and Insurance maintains original for 5 years providing no pending claim.	Until audited by the Auditor of State and no pending legal action. And then destroy.	Paper/Electronic		<input type="checkbox"/>
25-07	Employee Schedules: Documents that pertain to the scheduling, station and daily assignments of EMS employees.	Until no longer of administrative value	Paper/Electronic		<input type="checkbox"/>
	Service and Equipment Records:				<input checked="" type="checkbox"/>

Section E: RECORDS RETENTION SCHEDULE (RC-2) Part 2

See instructions before completing this form.

Delaware County
(Local government entity)Emergency Medical Services (EMS)
(Unit)

25-08	Equipment Repair Records: Records of preventative maintenance, critical failure reports of EMS equipment and vehicles.	As long as in service then until no longer of administrative value	Paper/Electronic	<input type="checkbox"/>
25-09	Daily Equipment Check Sheets of ambulance and stations	3 years then destroy	Paper/Electronic	<input type="checkbox"/>
25-10	Medication/Controlled Substance Records: Chain of Custody forms: A controlled substance is a drug whose manufacture, possession or use is regulated by the State and Federal government. Each controlled substance requires a "check-sheet" called a chain of custody form showing/providing the secure retention, administration and storage of medications.	3 years then destroy	Paper/Electronic	<input type="checkbox"/>
25-11	All Pharmaceutical/Narcotic Administration/Destruction/Transfer Records, of all medications administered in the course of patient care	3 years then destroy	Paper/Electronic	<input type="checkbox"/>
25-12	Pressurized Oxygen Gas Transfill Logs	3 years then destroy	Paper/Electronic	<input type="checkbox"/>
25-13	Fleet/Vehicle Maintenance: Maintenance, mileage and any related documents regarding vehicles	As long as in service then until no longer of administrative value	Paper/Electronic	<input type="checkbox"/>
25-14	Daily Vehicle Check lists: Daily narcotic seal logs/tamper-evidence logs/stock forms	3 years then destroy	Paper/Electronic	<input type="checkbox"/>
25-15	Damaged Medication Forms: Documentation of all medications that are found damaged in any way or rendered not fit to administer Patient Records	3 years then destroy	Paper/Electronic	
25-16	Patient Medical Record and related documents: Patient Care Refusal forms, any documents related to a patient's care. Recorded MD consult, or telehealth. Including request for PCR.	10 years then destroy	Paper/Electronic	
25-17	Pediatric Patient Care Reports: Patients ages 0-18. Medical records	20 years then destroy	Paper/Electronic	

Section E: RECORDS RETENTION SCHEDULE (RC-2) Part 2*See instructions before completing this form.*Delaware County*(Local government entity)*Emergency Medical Services (EMS)*(Unit)*

	of pediatric patients. Including request for PCR.				
25-18	Student Observer/Accompanying Liability Waivers: Documents of a student clinical practicum	3 years then destroy			
25-19	Variance Reports: Documentation of variations in medical protocol, patient care procedures and or standards of EMS practices.	3 years then destroy	Paper/Electronic		
25-20	Unusual Event Report: Documentation of unusual events that occur and are deemed appropriate for documentation that may be needed at a later date, such as "near miss" reporting.	3 years then destroy	Paper/Electronic		
25-21	Complaint Forms: Documentation of complaints filed against department and/or department employees.	3 years then destroy	Paper/Electronic		
25-22	Patient Insurance Forms: Documentation of patient billing information or information gathered in the course of treatment/transport. Safety and Quality Improvement	Until no longer of administrative value	Paper/Electronic		
25-23	Safety Records including Safety Committee agendas and minutes, site visits and other related documents	3 years then destroy	Paper/Electronic		
25-24	Quality Improvement/Quality Management: (QI/QM) Documents and subsequent documentation of follow-up, education and any related documents.	3 years then destroy	Paper/Electronic		
25-25	Quality Improvement/ Quality Management (QI/ QM): Audio and video (A/V) captured during live patient care, generated strictly to help recognize areas for growth and at-risk behaviors (QI). When an A/V recording is done for simulation, there is no actual live patient and thus these recordings do not need to be kept secure per standards of the Health Insurance Portability and Accountability Act (HIPAA). Considered educational files directly related to and generated solely for use in the Continuous Quality Improvement	90 days or until no longer of administrative value then destroy	Audio and Video		

Section E: RECORDS RETENTION SCHEDULE (RC-2) Part 2*See instructions before completing this form.*Delaware County
(Local government entity)Emergency Medical Services (EMS)
(Unit)

	(CQI) program. A/V is not a public record and is protected from discovery as per Ohio Revised Code (ORC) 4765.12. A/V is not a part of a patient file.				
25-26	Customer Survey Results: Documentation of feedback forms received from previous customers served by Delaware County Emergency Medical Services.	3 years then destroy	Paper/Electronic		
	Training				
25-27	Training Records: Material and resources compiled or created for presentations, public relations events and/or training exercises. May include but not limited to professional licenses, certifications and documents noting advancement in education related to job position.	5 years then destroy	Paper/Electronic		
25-28	State of Ohio EMS Provider Certifications: Documentation of EMT, Advanced EMT and Paramedic credentials	5 years then destroy	Paper/Electronic		
25-29	EMS Continuing Education: Paramedic Refresher Course certificates, certifications from any training, professional licenses, and related documentation noting the advancement in education related to job position/profession.	5 years then destroy	Paper/Electronic		
25-30	Attendance, Roster, Sign-In-Sheets: Documentation that shows a person has attended a class or training session	5 years then destroy	Paper/Electronic		
25-31	Specialized Education Certifications: Documentation of any EMS specialty course certifications	5 years then destroy	Paper/Electronic		
25-32	Field Training Program: Documentation of new hire employees orientation and field training program	5 years then destroy	Paper/Electronic		
25-33	Travel Expense Reports: A report that states the expenses that are incurred while traveling for work specifically for business purposes such as a conference, training or a meeting.	3 years then destroy	Paper/Electronic		

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	May include receipt's and any of the required documentation				
	Operations Reports				
25-34	Officers Daily Reports: Documents pertaining to daily department operations	3 years then destroy	Paper/Electronic		
25-35	Officers Monthly Reports: Documents pertaining to the monthly department operations	3 years then destroy	Paper/Electronic		
25-36	Officers Year End Reports: Documents pertaining to the summary of yearly department operations	3 years then destroy	Paper/Electronic		
	Employee Health and Safety Records				
25-37	Respirator Documents: Required employee medical evaluations and fit testing information (OSHA 1910.134)	Duration of employment plus 30 years	All media types		
25-38	OSHA Needle-stick or exposure reporting documents	7 years then destroy	All media types		
25-39	Tuberculosis Risk Assessment and Medical Surveillance (OSHA 1910.134)	Duration of employment plus 30 years	All media types		
25-40	Employee personal medical records, including hepatitis B vaccination status, tuberculosis tests, titers, physicals, hearing, vision, and respiratory exams (OSHA 1910.1030 and 1910.1020(c)(6))	Duration of employment plus 30 years	All media types		
25-41	Employee exposure records (OSHA 1910.1020)	Duration of employment plus 30 years	All media types		

Permanent records existing solely in electronic format may become inaccessible through media decay and/or hardware/software obsolescence. The Ohio History Connection recommends that digital imaged records of permanent or greater than 10 year retention periods be maintained in either paper or microfilm formats in addition to digital formats.

All audits and audit discrepancies regarding the record titles listed below must be settled before the records may be disposed of.

The retention periods specified are either required by statute or have been determined by acceptable and best practice. Where a lawsuit or agency proceeding is pending, a legal hold on the records is required. Records that may have a bearing on the proceeding should be retained until the legal hold has been removed.

ELECTRONIC MAIL (e-mail) is a format on which records are sent, received and/or drafted using an electronic mailing system. E-mail is not a record series. Instead, each individual e-mail should be evaluated according to its content and retained in accordance with the record series adopted within this or the Delaware County General Schedule.

Audited means: the years encompassed by the records have been audited by the Auditor of State and the audit report has been released pursuant to Sec. 117.26 O.R.C